



STATE  
PROPERTY  
FUND  
OF UKRAINE

# LARGE-SCALE PRIVATIZATION 2024

## TOP 5 ASSETS



Kyiv



**PROPERTY  
COMPLEX OF SOE  
"HOTEL "UKRAINA"**



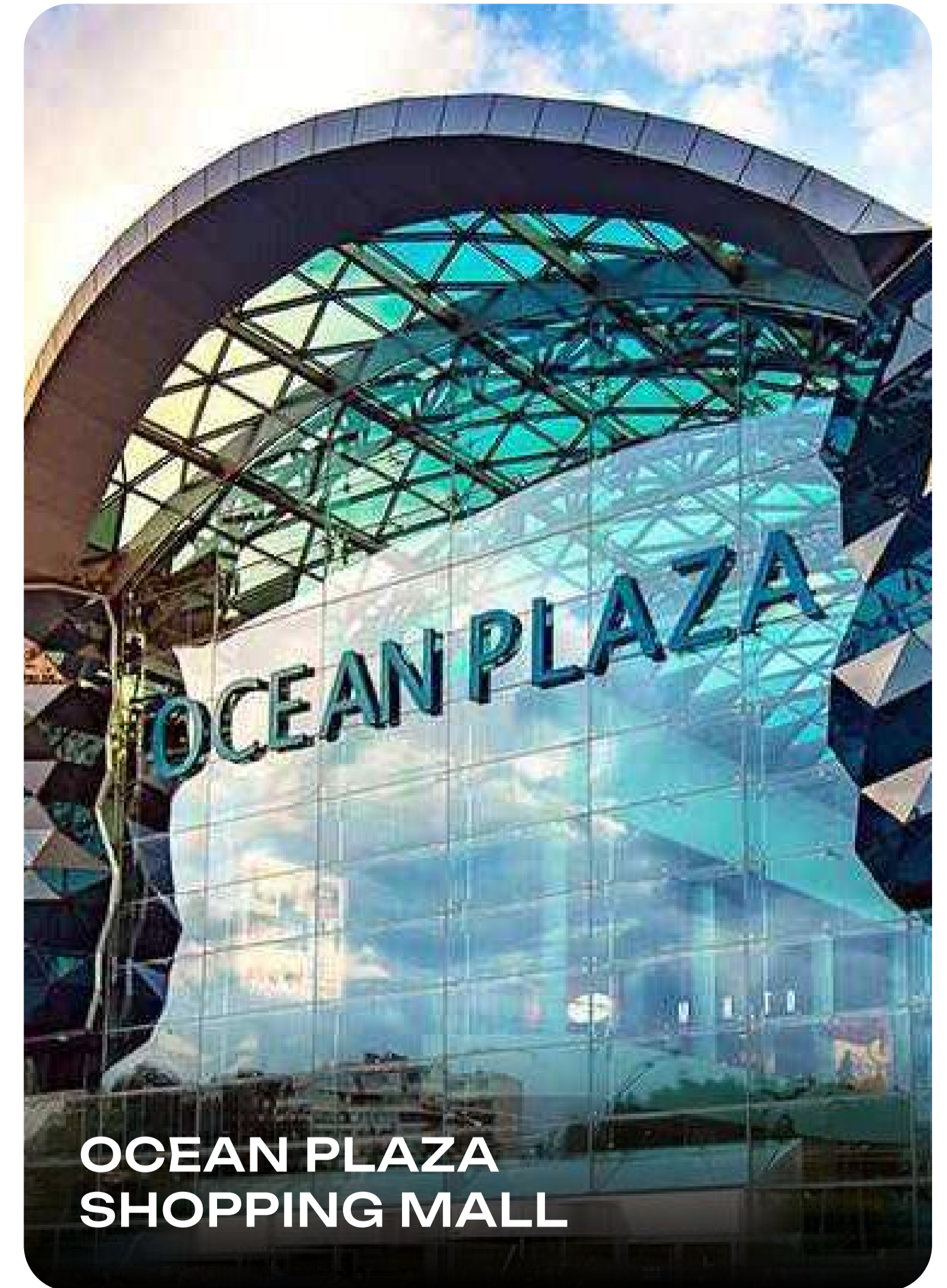
**DEMURINSKY MINING  
AND PROCESSING  
PLANT LLC**



**JSC UNITED MINING  
AND CHEMICAL  
COMPANY (JSC UMCC)**



**AEROC LLC**



**OCEAN PLAZA  
SHOPPING MALL**



# PROPERTY COMPLEX OF SOE “HOTEL “UKRAINA”

📍 4, Heavenly Hundred Heroes Alley, Kyiv

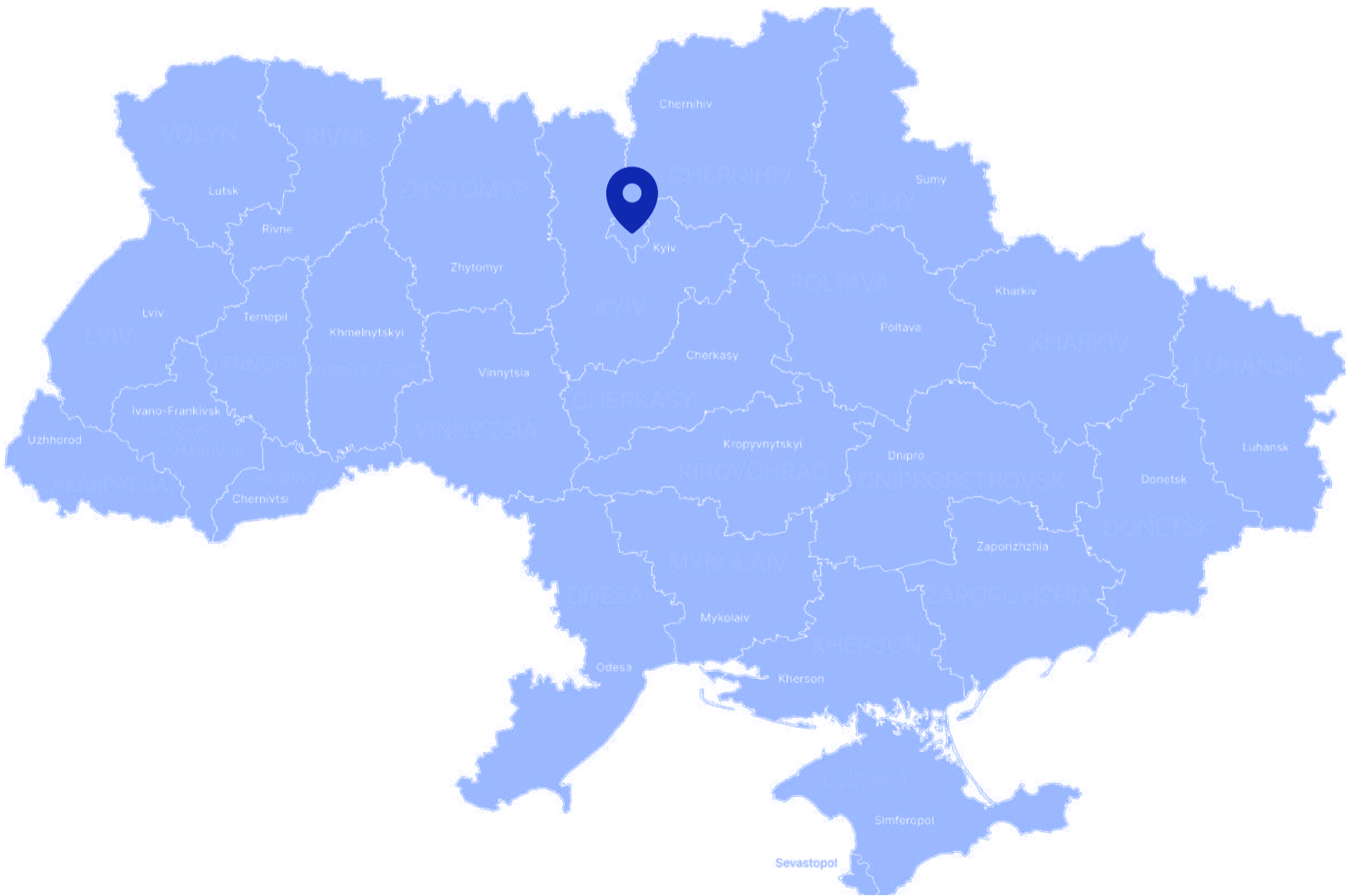
**UAH 1, 047, 637, 152**

Starting price

**26,318.9 m<sup>2</sup>**

Total area

- 4-floor building in the center of Kyiv
- Rooms: 363
- Restaurant “Ukraine” for 250 people, and 4 banquet halls
- 6 conference halls up to 100 people, and a meeting rooms
- Services: a beauty salon, sauna and massage, laundry service, parking for 69 cars
- Shelter halls 80 sq.m. for 40 seats





# JSC UNITED MINING AND CHEMICAL COMPANY (JSC UMCC), 100% OF SHARES

 Zhylianska str., 35, Kyiv

**UAH 3, 899, 358, 000**  
Starting price

**1 909,35 ha**  
Area of land plots

**368,604.3 m<sup>2</sup>**  
Area of buildings and infrastructures

**UAH 1,944,000,000**  
The amount of the authorised capital

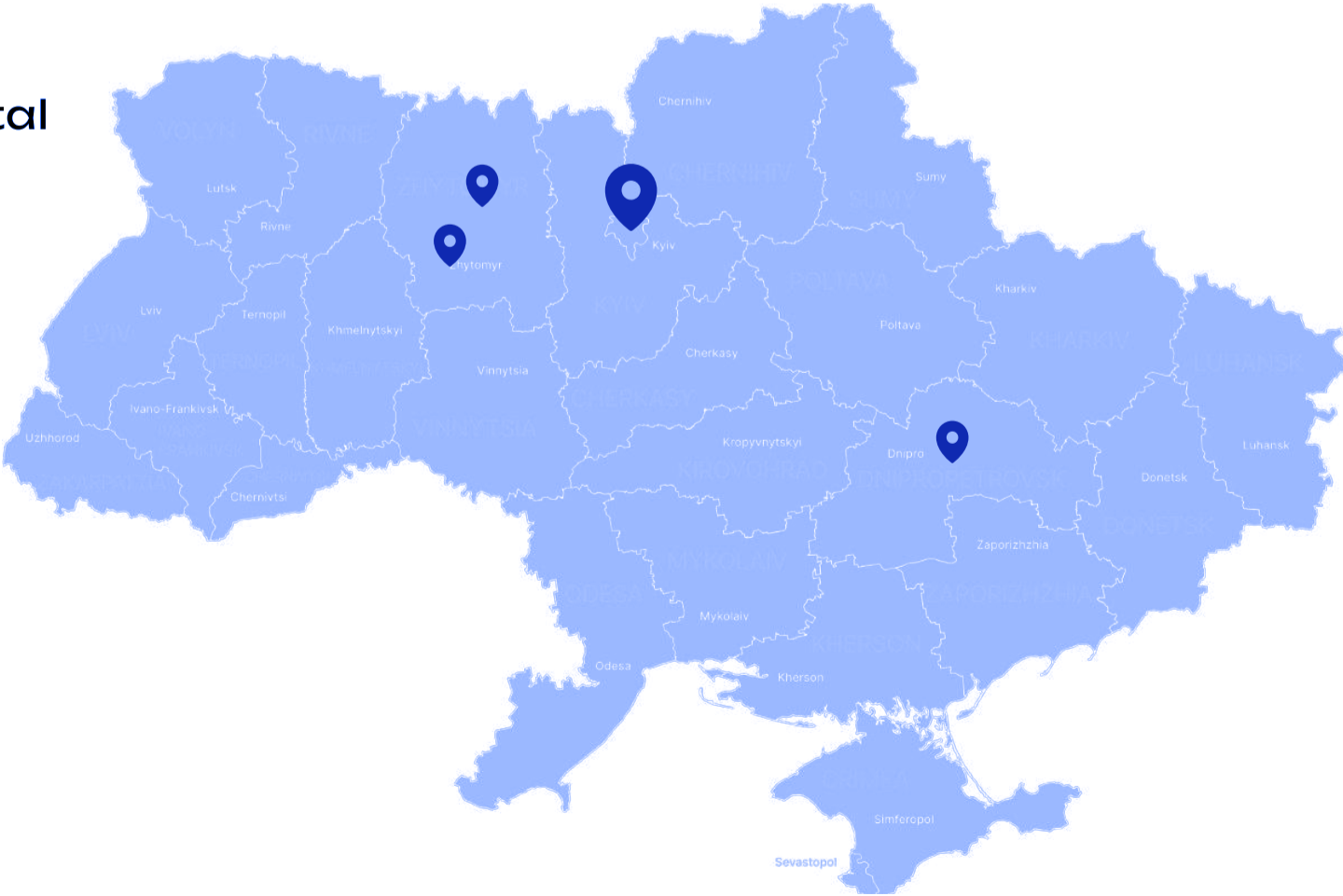
### Production facilities

- Dnipropetrovsk oblast
- Kamianske Zhytomyr oblast
- Zhytomyr and Korosten

- Has two subsidiaries
- The largest producer of titanium and zirconium ores in Europe
- Produces more than 350 thousand tonnes of the highest quality ore concentrates per year
- Exports products to 35 countries
- Exports represent 90% of net revenue

### Balance reserves (as of 31.12.2023)

Ilmenite	Rutile	Zircon
<b>3,856,390 tonnes</b>	<b>194,250 tonnes</b>	<b>96,010 tonnes</b>





# DEMURINSKY MINING AND PROCESSING PLANT LLC

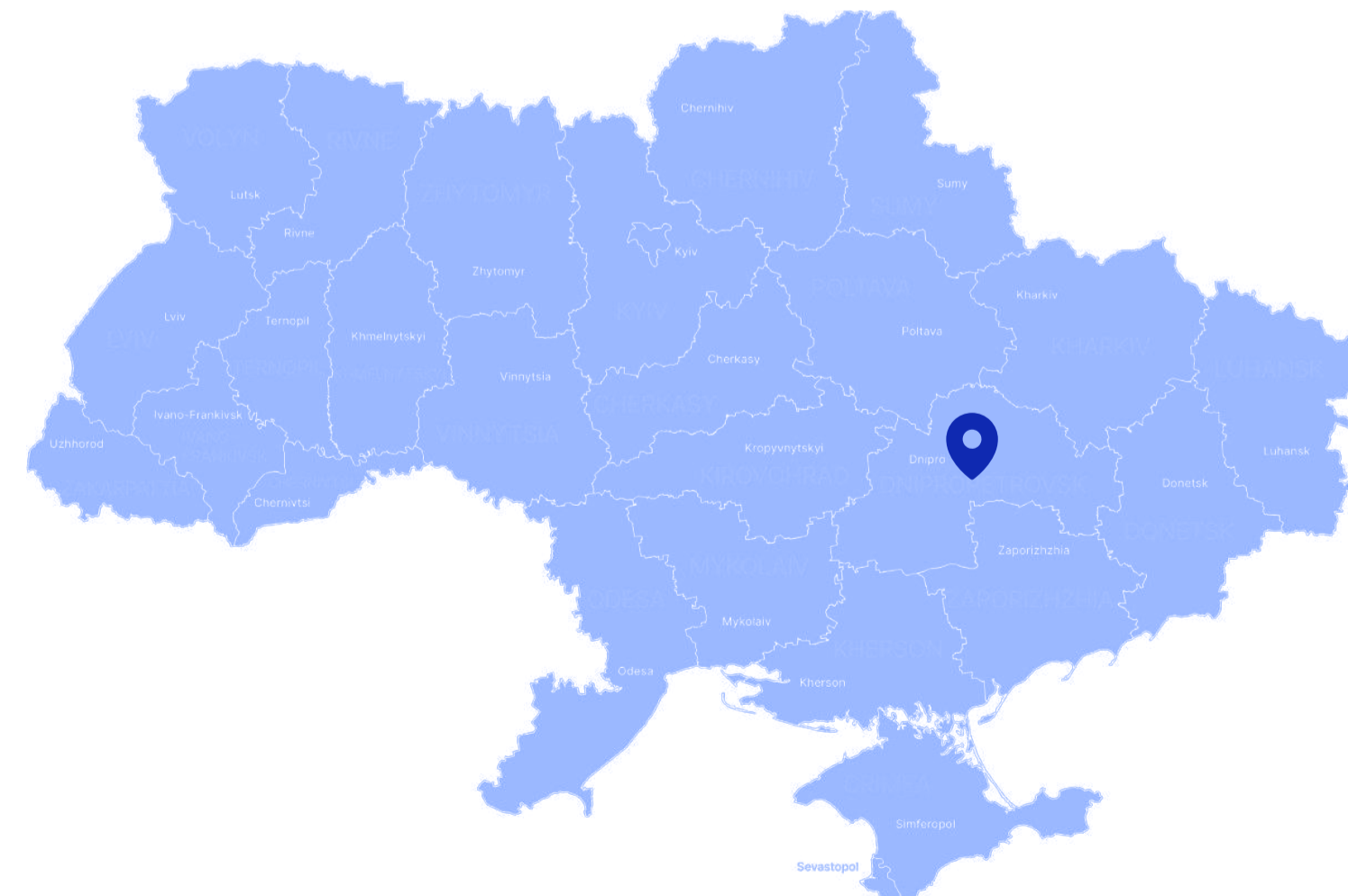
 Dnipropetrovsk oblast, Vasyilkiv

## The main activity

extraction of ores  
of other non-ferrous metals

- One of the leading mining and processing enterprises in Ukraine
- Operates the Vovchanske titanium-zircon deposit in Dnipropetrovsk oblast
- Preliminary enrichment of minerals is carried out on board the open pit

Reserves of raw materials in the deposit are 5 million tonnes with an on-board grade of 9% of heavy minerals





# AEROC LLC, 100% OF SHARES

📍 6 Promyslova St., Obukhiv, Kyiv oblast

## The main activity

Production of concrete products

- Leader in the market of autoclaved cellular concrete products in Ukraine
- The largest supplier of autoclaved cellular concrete products in Ukraine
- Products are manufactured at two plants in Berezan and Obukhiv
- Quality meets the highest requirements of Ukrainian and European standards
- 2 trademarks
- 18 properties, 7 land plots and 20 vehicles





# OCEAN PLAZA SHOPPING MALL, 66.65% OF SHARES

LYBID INVESTMENT UNION LLC

 176 Antonovycha Str., Kyiv

**134,627 m<sup>2</sup>**

Area of buildings and structures

**70,000 m<sup>2</sup>**

Leasable area

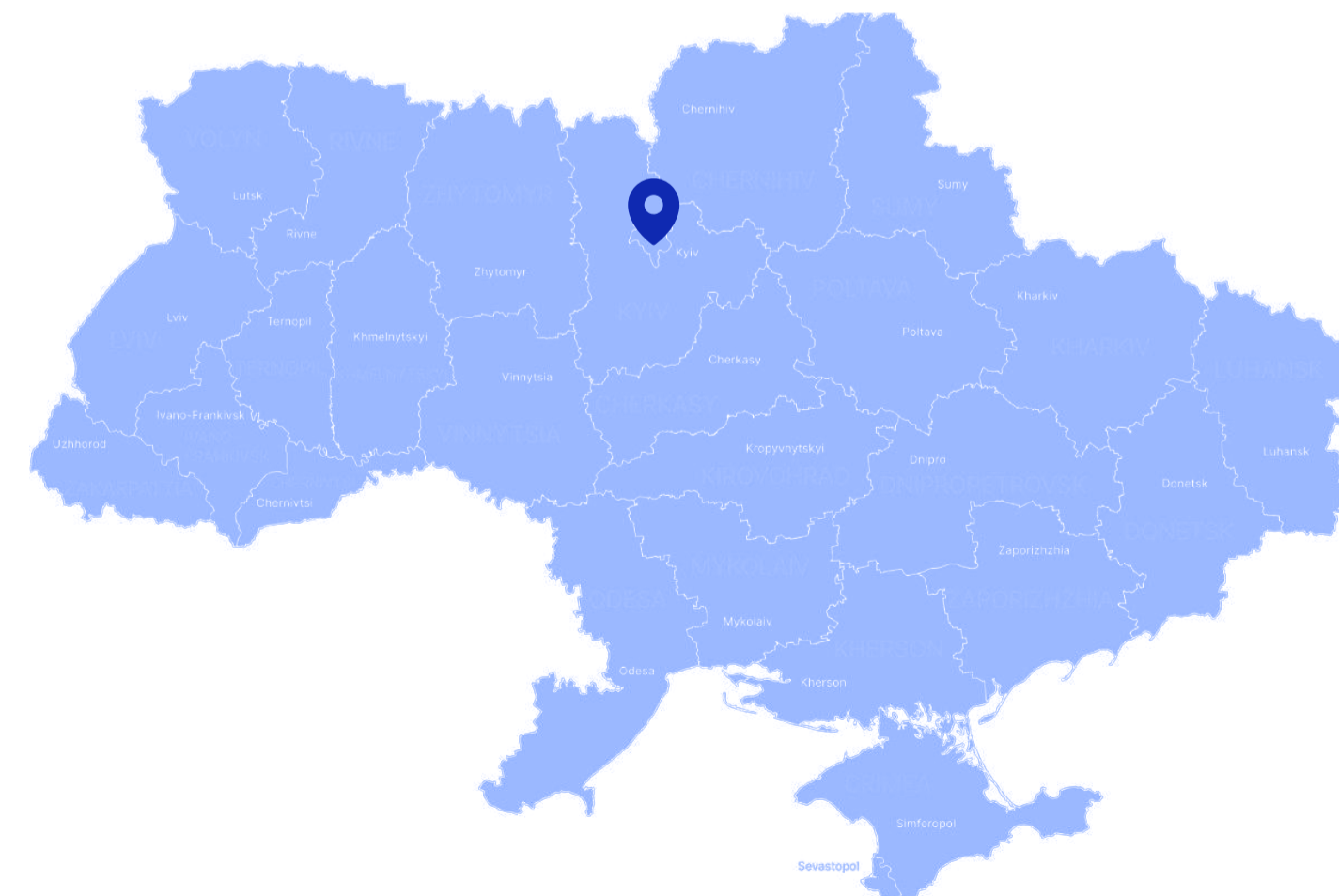
**2,97 ha**

Area of land plots

## The main activity

Leasing and operation of owned or leased real estate

- One of the largest shopping and entertainment malls in Ukraine
- About 300 shops and 30 restaurants
- Entertainment park
- 4K cinema "Cinema City Kyiv"
- parking for 1407 cars
- City Beach Club beach complex with an area of more than 3,000 sq. m. with two swimming pools, a terrace and an open-air rooftop beach



# THE PRIVATISATION AUCTION IS OPEN TO



Ukrainian  
citizens



Foreign  
citizens



Legal entities  
registered on the territory  
of Ukraine

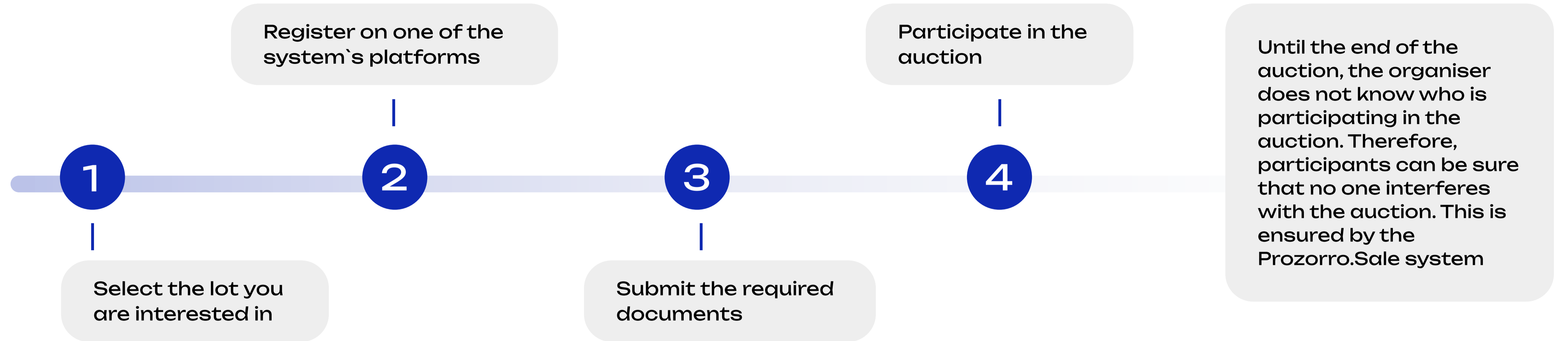


Foreign legal  
entities

 Except for persons associated with the aggressor state or subject to sanctions



# HOW TO PARTICIPATE IN THE ONLINE AUCTION



## Timeframes for concluding protocols and contracts

**5 working days**

to sign the protocol

**30 working days**

to pay the price for the lot

**35 working days**

to conclude a sale and purchase agreement with the privatisation body



prozorro.sale



**STATE  
PROPERTY  
FUND  
OF UKRAINE**

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**Kyiv**